

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	§ Chapter 11
	§
NEIGHBORS LEGACY HOLDINGS, INC.,	§ Case No. 18-33836 (MI)
<i>et al.,</i>	§
	§ (Jointly Administered)
Debtors. ¹	§
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
NEIGHBORS HEALTH, LLC (CASE NO. 18-33875)**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i>, <div style="text-align: right;">Debtors.¹</div>	§ § § § § § §	Chapter 11 Case No. 18-33836 Jointly Administered
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**NOTES REGARDING SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On July 12, 2018 and July 23, 2018 (collectively, the “Petition Date”), Neighbors Legacy Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “Debtors”), each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ cases are being jointly administered under Case No. 18-33836.²

With the assistance of their advisors, the Debtors’ management prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFAs”) and together with the Schedules, the “Schedules and SOFAs”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

² On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the “Beaumont Cases”). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).

result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. These notes regarding the Debtors' Schedules and SOFAs (the "Notes") comprise an integral part of the Debtors' Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. **Amendments.** The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. **Asset Presentation.** Most assets of the Debtors are shown on the basis of the Debtors' book value, as of the Petition Date, and not on the basis of current market values. Accordingly, the Debtors have listed the market value of certain assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

3. **Liabilities.** Trade liabilities reflected on Schedule E/F are as set forth in the Debtors' books and records as of the Petition Date. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

4. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. **Claim Description.** The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

6. **Property, Equipment and Inventory.** The Debtors have not completed a physical inventory or appraisal of their owned equipment, medical supply inventory or other physical assets. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues.

7. **Insurance.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee-related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums as of Petition Date such amounts are listed on Schedule B, Part 11, Question 77. All policies are expected to remain in place through their expiration. In addition, the Debtors reserve all rights to refunds of any overpayments of premiums paid on their insurance policies.

8. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules B and F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors periodically record intercompany amounts for combined entities, which could result in discrepancies for allocation between legal entities. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

10. **Schedule A/B, Part 3, Question 11 – Accounts Receivable.** The amount shown for the current value of the accounts receivable has been reduced by an allowance for doubtful accounts, which is based on historical collection experience, age of the receivable, payor classification, and patient payment patterns.

11. **Schedule A/B, Part 7 - Office Furniture Fixtures and Equipment and Part 8 – Machinery and Equipment.** The Debtors do not maintain itemized fixed asset detail. The Debtors have not conducted a physical inventory or appraisal of any of their owned equipment or other physical assets. Accordingly, the Debtors are unable to provide detailed asset lists and related values other than aggregate book value.

12. **Schedule D—Creditors Holding Secured Claims.** The Debtors have included claims asserted by lessors who have filed UCC-1 financing statements on

Schedule D. The inclusion of such claims on Schedule D is not an admission of the validity of the claim or the secured status asserted for such claim. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

13. **Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.

Certain of the claims of state and local taxing authorities set forth in Schedule E, may ultimately be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

Additionally, the Debtors have not included employee-related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court [*See* Docket No. 198].

14. **Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F

would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not have listed a date for each claim listed on Schedule F.

15. **Schedule G—Executory Contracts.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

16. **Statement of Financial Affairs No. 2 and 13.** Prepetition, the Debtors sold excess inventory, equipment, furnishings and other miscellaneous items from its closed centers to various parties on a piecemeal basis. The sales are accounted for in the SOFA filed by Debtor EDMG, LLC (*See* response to Question No. 2). The Debtors did not maintain itemized records of their de minimis asset sales.

17. **Statement of Financial Affairs 26d – Financial Statements.** In the ordinary course of their business, the Debtors provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other purposes. Recipients have included financial institutions, investment banks, and legal and financial advisors. Financial statements were provided to the Debtors' secured lender on a monthly basis in accordance with the credit agreement.

18. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

20. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “unknown.”

21. **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 110,195,053.48

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 110,195,053.48

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

_____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

_____ \$ _____

4. Other cash equivalents *(Identify all)*

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____ 0.00

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____	0.00
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Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B 47 Attachment \$ 135,937.22 Book \$ Unknown

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

49. Aircraft and accessories

49.1 None \$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 DataVox, Inc- Leased Equipment- Telephone System	\$	N/A	N/A	\$	N/A
50.2 Siemens Medical Solutions USA, Inc.- Leased Equipment- CT/Ultrasound/X-Ray	\$	N/A	N/A	\$	N/A

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 Leased Office Facility, 10800 Richmond, Houston, TX 77042		\$ N/A	N/A	\$ N/A

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 See Schedule A/B 61 Attachment	\$ 0.00	Book	\$ Unknown
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 None	\$
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 See Schedule A/B 74 Attachment	\$	Unknown
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Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
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Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	0.00
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 0.00	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

DataVox, Inc.

Creditor's Name

Equipment

\$ Unknown \$ Unknown

Creditor's mailing address**Describe the lien**

Notice Name

Equipment Lease

P.O. Box 609

Street

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Cedar Rapids

IA

52406

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

2.1

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

KeyBank National Association, as Administrative Agent

Substantially all assets

\$ 91,481,592.47 \$ Unknown

Creditor's Name

Creditor's mailing address

Matthew E. Tashman

Describe the lien

Notice Name

Term Loan

Reed Smith LLP

Street

1717 Arch Street, Suite 3100

Is the creditor an insider or related party?☒ No☐ Yes

Philadelphia PA 19103

City State ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** Various**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

2.1

Debtor: Neighbors Health, LLC

Case number (if known): 18-33875

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

KeyBank National Association, as Administrative Agent

Substantially all assets \$ 18,713,461.01 \$ Unknown

Creditor's Name

Creditor's mailing address

Matthew E. Tashman

Describe the lien

Notice Name

Delayed Draw Loan

Reed Smith LLP

Street

1717 Arch Street, Suite 3100

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Philadelphia PA 19103

City State ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 110,195,053.48

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$	\$

2.1 Priority creditor's name and mailing address

See Schedule E/F, Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ Unknown

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

	Total of claim amounts
5a.	\$ 0.00

5b. Total claims from Part 2

5b. +	\$ 0.00
-------	---------

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.	\$ 0.00
-----	---------

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Neighbors Health, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 18-33875 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2018

MM / DD / YYYY

✕ / s / Chad J. Shandler

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	Address 1	City	State	Zip	% of ownership	Valuation method used for current value	Current value of debtor's interest
EDMG, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Neighbors Concierge Services, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Neighbors Emergency Center, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Neighbors GP, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Neighbors Practice Management, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Neighbors Telehealth Services, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
Next Door Urgent Care, LLC	10800 Richmond Avenue	Houston	TX	77042	100%	Book	Unknown
NHS Emergency Centers, LLC	10906 Richmond Avenue	Houston	TX	77148	100%	Book	Unknown
						TOTAL:	UNKNOWN

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N- number)	Location	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2016	Nissan	Rogue S	KNMAT2MT4GP667635	Corp	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MT6GW001383	Texarkana	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MT7GW001458	Corp	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MT0GW001432	Paris	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MT6GW001497	Corp	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	5N1AT2MT8GC862172	Brownsville	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	5N1AT2MT6GC876801	Corp	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MTXGW005746	Lubbock	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MTXGW000868	Paris	\$13,593.72	Book	Unknown
2016	Nissan	Rogue S	JN8AT2MT8GW011514	Corp	\$13,593.72	Book	Unknown
				TOTAL:	\$135,937.22	TOTAL:	UNKNOWN

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
BESTNEIGHBORSEVER.COM	\$0.00	Book	Unknown
NBRS.BIZ	\$0.00	Book	Unknown
nduc24.com	\$0.00	Book	Unknown
NEC24.COM	\$0.00	Book	Unknown
NEC24BAYTOWNCOM	\$0.00	Book	Unknown
NEC24BELLAIRE.COM	\$0.00	Book	Unknown
NEC24KINGWOOD.COM	\$0.00	Book	Unknown
necfoundation.com	\$0.00	Book	Unknown
necscrubs.com	\$0.00	Book	Unknown
nectexarkana.com	\$0.00	Book	Unknown
neighborsamarillo.com	\$0.00	Book	Unknown
neighborsaustin.com	\$0.00	Book	Unknown
neighborsbeaumont.com	\$0.00	Book	Unknown
neighborscollegestation.com	\$0.00	Book	Unknown
neighborselpaso.com	\$0.00	Book	Unknown
neighborsemergencyhealth.com	\$0.00	Book	Unknown
neighborsfoundationsolutions.com	\$0.00	Book	Unknown
neighborsfoundationsystem.com	\$0.00	Book	Unknown
neighborsfoundationsystems.com	\$0.00	Book	Unknown
NEIGHBORSHEALTH.COM	\$0.00	Book	Unknown
NEIGHBORSHEALTH.INFO	\$0.00	Book	Unknown
NEIGHBORSHEALTH.ORG	\$0.00	Book	Unknown
neighborshealthcenter.com	\$0.00	Book	Unknown
neighborshealthfoundation.com	\$0.00	Book	Unknown
neighborshealthhub.com	\$0.00	Book	Unknown
neighborshealthonline.com	\$0.00	Book	Unknown
neighborshealthsolutions.com	\$0.00	Book	Unknown
NEIGHBORSHEALTHSYSTEM.COM	\$0.00	Book	Unknown
NEIGHBORSHEALTHSYSTEM.INFO	\$0.00	Book	Unknown
NEIGHBORSHEALTHSYSTEM.ORG	\$0.00	Book	Unknown
NEIGHBORSHEALTHSYSTEMS.CO	\$0.00	Book	Unknown
neighborshealthtoday.com	\$0.00	Book	Unknown
neighborshouston.com	\$0.00	Book	Unknown
neighborslongview.com	\$0.00	Book	Unknown
neighborslubbock.com	\$0.00	Book	Unknown
neighborslufkin.com	\$0.00	Book	Unknown
neighborsmidland.com	\$0.00	Book	Unknown
neighborsodessa.com	\$0.00	Book	Unknown
neighborsorange.com	\$0.00	Book	Unknown
neighborspatientadvocacy.com	\$0.00	Book	Unknown
neighborspatientadvocates.com	\$0.00	Book	Unknown
neighborspermianbasin.com	\$0.00	Book	Unknown
NEIGHBORSPHYSICIANGROUP.COM	\$0.00	Book	Unknown
neighborsportarthur.com	\$0.00	Book	Unknown
neighborspractice.com	\$0.00	Book	Unknown
neighborspracticemanagement.com	\$0.00	Book	Unknown
neighborssouthtexas.com	\$0.00	Book	Unknown

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
neighborstelehealthsystem.com	\$0.00	Book	Unknown
neighborstyler.com	\$0.00	Book	Unknown
neighborsuc.corn	\$0.00	Book	Unknown
neighborsurgentcare.com	\$0.00	Book	Unknown
neighborswestwarwick.com	\$0.00	Book	Unknown
neighborswichitafalls.corn	\$0.00	Book	Unknown
nextdooruc.com	\$0.00	Book	Unknown
nextdooruchealth.com	\$0.00	Book	Unknown
nextdoorurgent.com	\$0.00	Book	Unknown
nextdoorurgentcare.com	\$0.00	Book	Unknown
nextdoorurgentcarebyneighbors.com	\$0.00	Book	Unknown
nextdoorurgentthealth.com	\$0.00	Book	Unknown
npracticemanagement.com	\$0.00	Book	Unknown
nts24.com	\$0.00	Book	Unknown
nuc24.com	\$0.00	Book	Unknown
scrubsneec24.com	\$0.00	Book	Unknown
scrubsthebear.com	\$0.00	Book	Unknown
TOTAL:	\$0.00	TOTAL:	Unknown

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule A/B 74

Causes of action against third parties

Causes of action against third parties (whether or not a lawsuit has been filed)	Nature of claim	Amount requested	Current value of debtor's interest
Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commerical Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; 164th Judicial District Court of Harris County, Texas	Fraud Breach of Contract Unjust Enrichment Equitable Estoppel	N/A	Unknown
		TOTAL:	UNKNOWN

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Aldine ISD Property Tax Office Julie Gazelas	Tax Assessor - Collector	14909 Aldine Westfield		Houston	TX	77032	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.2		Angelina County Tax Office Billie Page, PCC, CTOP	Tax Assessor - Collector	PO Box 1344		Lufkin	TX	75902-1344	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.3		Arizona Department of Revenue		1600 W Monroe Street		Phoenix	AZ	85007	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.4		Aurora Lozano - Harlingen Tax Office	Tax Assessor - Collector	609 N.77 Sunshine Strip		Harlingen	TX	78550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.5		Bowie Central Appraisal District	Tax Assessor - Collector	PO Box 6527		Texarkana	TX	75505-6527	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.6		Brazoria County Ro'vin Garrett, PCC	Tax Assessor - Collector	111 E. Locust		Angleton	TX	77515	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.7		Brazos County Kristeen Roe	Tax Assessor - Collector	4151 County Park Ct.		Bryan	TX	77802	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.8		Cameron County Tax Office Tony Yzaguirre, Jr	Tax Assessor - Collector	964 E. Harrison		Brownsville	TX	78520	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.9		City of EL Paso Maria O. Pasillas, RTA	Tax Collector	Wells Fargo Plaza	221 N. Kansas, Suite 300	El Paso	TX	79901	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.10		City of McAllen Tax Office Rebecca M. Grimes, RTA/RTC		PO Box 220		McAllen	TX	78505-0220	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.11		Colorado Department of Revenue		1375 Sherman St		Denver	CO	80261	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.12		Comptroller of Public Accounts Glenn Hegar		P. O. Box 149348		Austin	TX	78714-9348	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.13		Crosby MUD	San Jacinto Tax Service Company LLC	103 Kerry Rd		Highlands	TX	77562	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.14		Cypress Fairbanks ISD David Piwonka	Tax Assessor - Collector	10494 Jones Road, Suite 106		Houston	TX	77065	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.15		Department of Revenue Services - State of Connecticut		P.O. Box 2936		Hartford	CT	06104-2936	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.16		Ector County Appraisal District Anita Campbell	Tax Assessor - Collector	1301 E 8th Street		Odessa	TX	79761-4722	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.17		Galveston County Cheryle E. Johnson, PCC	Tax Assessor - Collector	722 Moody (21st Street)		Galveston	TX	77550	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.18		Goose Creek CISD	Tax Assessor - Collector	PO Box 2805		Baytown	TX	77522	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.19		Gregg County Kirk Shields	Tax Assessor - Collector	PO Box 1431		Longview	TX	75606-1431	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.20		Harris County Ann Harris Bennett	Tax Assessor - Collector	PO Box 4622		Houston	TX	77210-4622	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.21		Harris County Mike Sullivan	Tax Assessor-Collector	P.O. Box 3547		Houston	TX	77253-3547	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.22		Harris County MUD 276 Avik Bonnerjee	Tax Assessor-Collector	PO Box 1819		Houston	TX	77251-1819	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.23		Hidalgo County Pablo (Paul) Villareal Jr., PCC	Tax Assessor - Collector	PO Box 78540		Edinburg	TX	78540	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.24		Humble ISD Janice P. Himpele	Tax Assessor - Collector	PO Box 4020		Houston	TX	77210	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.25		Internal Revenue Service	Department of Treasury	Internal Revenue Service Center		Ogden	UT	84201	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.26		Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.27		Jefferson County Allison Nathan Getz, P.C.C	Tax Assessor - Collector	P.O. Box 2112		Beumont	TX	77704	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.28		Midland Central Appraisal District		4631 Andrews HWY	PO Box 908002	Midland	TX	79708-0002	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.29		Montgomery County Tammy J. McRae, PCAC	Tax Assessor - Collector	400 N. San Jacinto St.		Conroe	TX	77301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.30		New Mexico Taxation and Revenue Department		PO Box 630		Santa Fe	NM	87504-0630	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.31		Orange County Karen Fisher, PCC	Tax Assessor - Collector	PO Box 1568		Orange	TX	77631-1568	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.32		Pine Tree ISD	Tax Office	BOX 5878		Longview	TX	75608-5878	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.33		Potter County Sherri Aylor, PCC		PO Box 2289		Amarillo	TX	79105-2289	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.34		Smith County Tax Office Gary B. Barber		PO Box 2011		Tyler	TX	75710-2011	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.35		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.36		State Comptroller		PO Box 149359		Austin	TX	78714-9359	11 U.S.C. 507(a)(8)	Texas Franchise Tax Payment	N	X	X	X	Unknown	Unknown
2.37		State of Rhode Island	Division of Taxation	PO Box 9702		Providence	RI	02940-9702	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.38		Texas City ISD Tax Office	Tax Assessor - Collector	PO Box 1150		Texas City	TX	77592-1150	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.39		Patricia Collins		2302 Pulliam Street		San Angelo	TX	76905	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.40		Tom Green Appraisal District		Travis County Tax Office Bruce Elfant		Austin	TX	78714-9328	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.41		Valley Ranch M.U.D #1 Mike Arterburn, Tax A/C		11500 NW Freeway, Ste 465		Houston	TX	77092	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.42		West Warwick Tax Office	Attn: Rosemarie Silva	Tax Collector	P.O. Box 1341	West Warwick	RI	02893	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.43		Wichita County Tommy Smyth	Tax Assessor - Collector	600 Scott Ave, Suite 103		Wichita Falls	TX	76301	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
2.44		Williamson County Tax Office Larry Gaddes	Tax Assessor - Collector	904 South Main Street		Georgetown	TX	78626-5701	11 U.S.C. 507(a)(8)	Potential Tax Claim	N	X	X	X	Unknown	Unknown
TOTAL:															UNKNOWN	UNKNOWN

In re: Neighbors Health, LLC

Case No. 18-33875

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Alcode Plumbing, LLC	Attn Bill Richey	Griffin & Matthews	400 Neches at Crocket	Beaumont	TX	77701	Various	Litigation	X	X	X	Unknown
3.2	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o All Points Solution, Inc. d/b/a 3i International's and Chris Mitchell's, Attn Bruce C. Morris & Demetri J. Economou	Kane Russell Coleman Logan PC	5051 Westheimer, Suite 1000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown
3.3	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Central Bank of St. Louis's, Attn John R. Jones	J.R. Jones Law PLLC	6026 Remson Hollow Lane	Katy	TX	77494	Various	Litigation	X	X	X	Unknown
3.4	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Everbank Commercial Finance Inc's, Attn David E. Harrell, Jr., Brandon Renken, Nicholas M. Moore	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.5	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Signature Financial LLC's, Attn Martha Hardwick Hofmeister, Frances A. Smith, Hayley Ellison	Shackelford, Bowen, McKinley & Norton, LLP	9201 N. Central Expressway, Fourth Floor	Dallas	TX	75231	Various	Litigation	X	X	X	Unknown
3.6	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Susquehanna Commercial Finance, Inc.'s nka BB&T Commercial Equipment Capital Corp.'s, Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown
3.7	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's Attn Joseph J. Shannon	Bodman PLC	6th Floor at Ford Field, 1901 St. Antoine Street	Detroit	MI	48226	Various	Litigation	X	X	X	Unknown
3.8	All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell	c/o Unifi Equipment Finance, Inc's, Attn Thomas R. Ajamie, Courtney Scobie	Ajamie LLP	Pennzoil Place - South Tower, 711 Louisiana, Suite 2150	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.9	Amanda Hanks	Attn Robert J. Heil III	The Law Offices of Robert Heil	5262 S. Staples #300	Corpus Christi	TX	78411	Various	Litigation	X	X	X	Unknown
3.10	Ashlynn Foster, by her Next Friend, Kristin Foster, and Kristin Foster, Individually	Attn William Kenneth C. Dippel	Law Offices of William Kenneth C. Dippel	12221 Merit Drive, Suite 670	Dallas	TX	75251	Various	Litigation	X	X	X	Unknown
3.11	BB&T Commercial Equipment Capital Corp; fka Susquehanna Commercial Finance, Inc.; cp Branch Banking and Trust	Attn Barbara Lanza Farley	Barbara Lanza Farley PC	PO Box 53659	Philadelphia	PA	19105	Various	Litigation	X	X	X	Unknown
3.12	Beaumont Emergency Physicians Associates, PLLC	Attn Michael J. Lindsay	Lindsay & Parsons, LLP	710 North 11th Street	Beaumont	TX	77703	Various	Litigation	X	X	X	Unknown
3.13	Beaumont Emergency Physicians Associates, PLLC	Attn Terry W. Wood	Terry W. Wood PC	2530 Calder Avenue	Beaumont	TX	77702	Various	Litigation	X	X	X	Unknown
3.14	Biotechnology Integration and Management LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP	One Financial Plaza, Suite 2600	Providence	RI	02903	Various	Litigation	X	X	X	Unknown
3.15	Central Bank of St. Louis	Attn Michael P. Stephens, Sally M. Sinclair, Katherine I. McLaughlin	Jenkins & Kling, P.C.	150 N. Meramec Avenue, Suite 400	St Louis	MO	63105	Various	Litigation	X	X	X	Unknown

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Contingent	Unliquidated	Disputed	Amount of claim
3.16	Colonia Verde Investors, LLC	Attn Richard M. Rollman and Kevin J. Kristick	Bosse Rollman PC	3507 North Campbell Avenue, Suite 111	Tucson	AZ	85719	Various	Litigation	X	X	X	Unknown
3.17	Convergint Technologies LLC	Attn Candice C. Smith and Scott T. Citek	Lamm & Smith, P.C.	3730 Kirby Dr., Suite 650	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.18	Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co.	Attn Keith Coulter	Coulter, P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.19	GERALD H. PHIPPS, INC.	Attn Keith Coulter	Coulter P.C.	3306 Sul Ross Street	Houston	TX	77098	Various	Litigation	X	X	X	Unknown
3.20	GreatAmerica Financial Service Corporation	Attn Randall D. Armentrout, Benjamin P. Roach	Nyemaster Goode, P.C	700 Walnut, Suite 1600	Des Moines	IA	50309	Various	Litigation	X	X	X	Unknown
3.21	Harry Leiser, Trustee of the Harry Leiser Revocable Trust	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown
3.22	Harry Lieser	Attn Kelly M. Fracassa	Naccarato & Fracassa	96 Franklin Street	Westerly	RI	02891	Various	Litigation	X	X	X	Unknown
3.23	Infinity Emergency Management Group, LLC	Attn Simon W. Hendershot, III, Benjamin L. Hisey, Katie T. Cowart, Raymond L. Panneton	Hendershot, Cannon & Hisey P.C	1800 Bering Drive, Suite 600	Houston	TX	77057	Various	Litigation	X	X	X	Unknown
3.24	JL Parker Plumbing, Inc.	Attn Mary Ellen P. Smith	Smith Kendall, PLLC	5910 N. Central Expressway, Suite 925	Dallas	TX	75206	Various	Litigation	X	X	X	Unknown
3.25	Michael Heichen and Azalea Saemi	Attn Mauricio Escobar	Kilpatrick Townsend & Stockton LLP	Bank of America Center, 700 Louisiana Street, Suite 4300	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.26	Northern Rhode Island Radiology, LLC	Attn Stephen F. Del Sesto, Michael J. Daly, Nicole Matteo	Pierce Atwood LLP	One Financial Plaza, Suite 2600	Providence	RI	02903	Various	Litigation	X	X	X	Unknown
3.27	R.G. Brinkmann Company, Inc. d/b/a Brinkman Constructors	Attn Michael E. Bonifazi	Kutak Rock, LLP	1801 California Street, Suite 3000	Denver	CO	80202	Various	Litigation	X	X	X	Unknown
3.28	RKMS Amarillo #2 LLC	Attn J. Cary Gray & Michael A. Ackal, III	Gray Reed	1300 Post Oak Blvd., Suite 2000	Houston	TX	77056	Various	Litigation	X	X	X	Unknown
3.29	RKMS Amarillo #2 LLC	Attn Vernon C. Howerton, Jr. & Timothy J. Fandrey	Gray Reed	1601 Elm Street, Suite 4600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.30	Securranty Inc.	Attn Abel Manji	Hird, Chu & Lawji P.L.L.C	1470 First Colony Blvd, Suite 210	Sugar Land	TX	77479	Various	Litigation	X	X	X	Unknown
3.31	Signature Financial LLC	Attn Robert Michael Tils	Moritt Hock Hamroff & Horowitz LLP	400 Garden City Plaza	Garden City Plaza	NY	11530	Various	Litigation	X	X	X	Unknown
3.32	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.33	SMTA Financing JV, LLC	Attn Robert E. Weitzel, John E. Mitchell	Akerman LLP	2001 Ross Avenue, Suite 3600	Dallas	TX	75201	Various	Litigation	X	X	X	Unknown
3.34	Spring Gulch, LLC	Attn Wesley M. Giesecke	Gossett, Harrison, Millican & Stipanovic, P.C.	P. O. Drawer 911	San Angelo	TX	76902	Various	Litigation	X	X	X	Unknown
3.35	Susan L. Collemer, Susan Collemer, MD, LLC, Michael W. Demelis, Kristina E. McAteer, Margaret P. Mueller, Sophia G. O'Donnell, Sophia G. O'Donnell, MD, LLC, Laura D. Rau MD, LLC, Christopher G. Roloff	Attn Andrew Berg and Catherine Sammartino	Sammartino & Berg LLP	2639 South County Trail	East Greenwich	RI	02815	Various	Litigation	X	X	X	Unknown
3.36	The Don Levin Trust, dated August 30, 1991, by its Trustees, Thomas P. Gallagher and Thomas D. Gordon	Attn Kimberly D. Annello, Scott M. Garelick	Exall & Wood, PLLC	3838 Oak Lawn Avenue, Suite 1750	Dallas	TX	75219	Various	Litigation	X	X	X	Unknown
3.37	TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	Attn Elizabeth M. Guffy	Locke Lord LLP	600 Travis Street, Suite 2800	Houston	TX	77002	Various	Litigation	X	X	X	Unknown
3.38	UCP Texas Management, Ltd.	Attn Terry L. Belt	The Fowler Law Firm, P.C.	8310 N. Capital of Texas Hwy., Suite 1-150	Austin	TX	78731	Various	Litigation	X	X	X	Unknown
										TOTAL:			UNKNOWN

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining (months)	List the contract number of any government contract
2.1	NEC Odessa Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Odessa Emergency Center, LP have them.	N/A	N/A
2.2	NEC Orange Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Orange Emergency Center, LP.	N/A	N/A
2.3	Accelerated Claims, Inc		PO Box 742319			Atlanta	GA	30374		Service Agreement	31	N/A
2.4	Access Healthcare Services Private Limited		A9, First Main Road	Ambattur Industrial Estate		Chennai	Tamil Nadu	600058	India	Statement of Work No. 5	29	N/A
2.5	Airgas, Inc	Airgas USA, LLC	P.O. Box 676015			Dallas	TX	75267-6015		Strategic Accounts Sales Agreement	33	N/A
2.6	American Board of Medical Specialties		353 North Clark Street	Suite 1400		Chicago	IL	60654		Not listed on contract [Data Licensing agreement]	9	N/A
2.7	AT&T	C/O Bankruptcy	4331 Communications Dr, Flr W			Dallas	TX	75211		Managed Router Solution - Ethernet - Fiber services	21	N/A
2.8	AT&T	C/O Bankruptcy	4331 Communications Dr, Flr W			Dallas	TX	75211		Phone services	14	N/A
2.9	Aurico Reports, LLC	Atrium Corporate Center	3800 Golf Road, Suite 120			Rolling Meadows	IL	60008		Regulatory Compliance Agreement	5	N/A
2.10	Cactus Software Inc.		4900 College Boulevard			Overland Park	KS	66211		Master License and Services Agreement	N/A	N/A
2.11	CenterPoint Group LLC		9000 Midlantic Dr			Mt Laurel	NJ	08054		CenterPoint Group Membership Agreement	44	N/A
2.12	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Advertising Contract	7	N/A
2.13	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Advertising Contract	5	N/A
2.14	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Advertising Contract	4	N/A
2.15	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	5	N/A
2.16	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	10	N/A
2.17	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	8	N/A
2.18	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	8	N/A
2.19	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	1	N/A
2.20	Clear Channel Outdoor	Attn Adriane Youngblood	P.O. Box 847247			Dallas	TX	75284-7247		Contract for Outdoor Advertising	13	N/A
2.21	DataVox, Inc	Attn Dana Wessale Landry	PO Box 660831			Dallas	TX	75266-0831		10 Plantronics Headsets	30	N/A
2.22	DataVox, Inc	Attn Dana Wessale Landry	PO Box 660831			Dallas	TX	75266-0831		Avaya IP Office Phone Systems	25	N/A
2.23	DataVox, Inc	Attn Dana Wessale Landry	PO Box 660831			Dallas	TX	75266-0831		Toshiba Telephone System	1	N/A
2.24	Dude Solutions, Inc	Dude Solutions	P.O. Box 200236			Pittsburgh	PA	15251-0236			11	N/A
2.25	Fairway Outdoor Funding, LLC	Attn Dawn Evans	P.O. Box 60125			Charlotte	NC	28260		Media Display Order	8	N/A
2.26	HealthStream, Inc		P.O.Box 102817			Atlanta	GA	30368-2817		Master Service Agreement	Until the subscription expires	N/A
2.27	ICR Data Center, LLC [a wholly owned subsidiary of Technology Partners, Inc d/b/a Imagine Software]	ICR Data Center, LLC	Attn Legal Counsel & Accounts Receivable	8757 Red Oak Blvd		Charlotte	NC	28217		ICR Master Service (Hosting) Agreement	22	N/A
2.28	InvestCorp Group, Ltd	Attn c/o Zenith Real Estate	2900 Wilcrest Drive, Suite 100	PO Box 42146		Houston	TX	77042		Lease Agreement	18	N/A
2.29	Medix Staffing Solutions, Inc.		7839 Solution Center			Chicago	IL	60677-7008		Service Agreement for Staffing Services	N/A	N/A
2.30	Midland Rockhounds Professional Club	Attn Courtnie Ortiz , Director of Community Relations	5514 Champions Dr			Midland	TX	79706		Advertising Contract	2	N/A
2.31	NEC Amarillo Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Amarillo Emergency Center, LP.	N/A	N/A
2.32	NEC Baytown Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement by and between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Baytown Emergency Center, LP, dated effective as of November 16, 2015.	N/A	N/A

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining (months)	List the contract number of any government contract
2.33	NEC Beaumont Asset Holdings, LLC		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Beaumont Asset Holdings, LLC.	N/A	N/A
2.34	NEC Beaumont Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Beaumont Emergency Center, LP.	N/A	N/A
2.35	NEC Brownsville Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Brownsville Emergency Center, LP.	N/A	N/A
2.36	NEC Eastside Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Eastside Emergency Center, LP.	N/A	N/A
2.37	NEC Harlingen Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Harlingen Emergency Center, LP.	N/A	N/A
2.38	NEC Lubbock Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Business Services Subcontract dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC), as Manager of NEC Lubbock Emergency Center, LP, and Neighbors Practice Management, LLC.	N/A	N/A
2.39	NEC Lubbock Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Intellectual Property Sublicense Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.	N/A	N/A
2.40	NEC Lubbock Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.	N/A	N/A
2.41	NEC McAllen Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC McAllen Emergency Center, LP.	N/A	N/A
2.42	NEC Midland Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Midland Emergency Center, LP.	N/A	N/A
2.43	NEC Mueller Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Mueller Emergency Center, LP.	N/A	N/A
2.44	NEC Paris Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Business Services Subcontract dated May 12, 2016 between Neighbors Health, LLC, as Manager of NEC Paris Emergency Center, LP, and Neighbors Practice Management, LLC.	N/A	N/A

In re: Neighbors Health, LLC
Case No. 18-33875
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining (months)	List the contract number of any government contract
2.45	NEC Paris Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Intellectual Property Sublicense Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.	N/A	N/A
2.46	NEC Paris Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.	N/A	N/A
2.47	NEC Pasadena Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement by and between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Pasadena Emergency Center, LP, dated effective as of November 16, 2015.	N/A	N/A
2.48	NEC Port Arthur Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Port Arthur Emergency Center, LP.	N/A	N/A
2.49	NEC Texarkana Emergency Center, LP		10800 Richmond Avenue			Houston	TX	77042		Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Texarkana Emergency Center, LP.	N/A	N/A
2.50	Neighbors Practice Management, LLC		10800 Richmond Avenue			Houston	TX	77042		Business Services Subcontract dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC), as Manager of NEC Lubbock Emergency Center, LP, and Neighbors Practice Management, LLC.	N/A	N/A
2.51	Neighbors Practice Management, LLC		10800 Richmond Avenue			Houston	TX	77042		Business Services Subcontract dated May 12, 2016 between Neighbors Health, LLC, as Manager of NEC Paris Emergency Center, LP, and Neighbors Practice Management, LLC.	N/A	N/A
2.52	Novarad Corporation	Novarad	752 E 1180 S#200			American Fork	UT	84003		Customer License Agreement	23	N/A
2.53	Outfront Media	Attn Jennifer Munoz	PO Box 33074			Newark	NJ	07188-0074		Advertising Contract	10	N/A
2.54	PayScale, Inc	PayScale Inc	1000 1st Avenue S, Suite 100			Seattle	WA	98103		PayScale Insight Subscription and Services	18	N/A
2.55	Peake Software Labs, Inc	Qgenda, LLC	Attn Patty Newton	954 Ridgebrook Road, Suite 210		Sparks	MD	21152		Tangier Scheduling Software - Subscription Agreement	10	N/A
2.56	Presidio Health, Inc	Neighbors Health, LLC	38 Keyes Avenue			San Francisco	CA	94129		Persidiohealth Merchant Services Agreement	0	N/A
2.57	Presidio Health, Inc		38 Keyes Avenue Suite 116			San Francisco	CA	94129		Presidio Health Inc, Software License and Services Agreement	44	N/A
2.58	Primary Media	Attn Mike Rogers	2511 Boll Street			Dallas	TX	75204		Contract for Outdoor Advertising	11	N/A
2.59	ProStar Services, Inc d/b/a Parks Coffee		P.O. Box 110209			Carrollton	TX	75011-0209		Equipment Agreement & Customer Information Brand/Model/Serial: 5 Falvia C400 - CINA00003639, C2098122T, C2057050, C2049408, C2069139T; and Brand/Model/Serial: Bloomfield, 8782, AAB0616A0122	1	N/A
2.60	Protection One, a division of ADT, LLC	Attn Kirk Love , National Account Manager	11710 North Fwy	Suite 800		Houston	TX	77060		National Accounts Master Security Systems and Services Agreement - Multi-Location	53	N/A
2.61	Quest Diagnostics Clinical Laboratories		P.O. Box 50368			Los Angeles	CA	90074-0368		Substance Abuse Testing Services Agreement	Until terminated	N/A
2.62	R.G. Brinkmann Company d/b/a Brinkmann Constructors	Attn Matthew Rowe	3855 Lewiston St	Suite 100		Aurora	CO	80011		Standard Form of Agreement Between Owner and Contractor	N/A	N/A
2.63	RealMed Corporation, a wholly owned subsidiary of Availity, LLC	Availity/Realmed	P.O. Box 844793			Dallas	TX	75284		Subscription Agreement Amendment Outpatient Institutional Claims (8371) service	Automatic renewal	N/A

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2.64	Roshal Imaging Services, Inc.	Attn General Counsel	C/O Cash Flow Experts Inc	PO Box 732951		Dallas	TX	75373-2951		Professional Services Agreement	27	N/A
2.65	Roth Staffing companies, LP d/b/a Ultimate Staffing Services, Ledgent Finance & Accounting and Ledgent Search Group		PO BOX 60003			Anaheim	CA	92812		Staffing services	N/A	N/A
2.66	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-AZ17HN - Acuson NX3 Ultrasound	10	N/A
2.67	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-AZ17N9 - Acuson NX3 Ultrasound	10	N/A
2.68	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-D648QZ - Multix Fusion	4	N/A
2.69	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-DC7Y3N- Acuson NX3	6	N/A
2.70	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-DCKNIM- Multix Fusion	5	N/A
2.71	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-DD6B6O - Acuson NX3 Ultrasound System	12	N/A
2.72	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-DD6OCU- Acuson NX3	24	N/A
2.73	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-FTRQ01 - Scope	4	N/A
2.74	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Agreement - Performance Private Plan V2	N/A	N/A
2.75	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	90	N/A
2.76	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	94	N/A
2.77	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	94	N/A
2.78	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	96	N/A
2.79	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	108	N/A
2.80	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Agreement -Gold contract	N/A	N/A
2.81	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	77	N/A
2.82	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	77	N/A
2.83	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	77	N/A
2.84	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	77	N/A
2.85	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	79	N/A
2.86	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	79	N/A
2.87	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Agreement : Gold contract	N/A	N/A

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2.88	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	77	N/A
2.89	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	79	N/A
2.90	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	77	N/A
2.91	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	77	N/A
2.92	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	77	N/A
2.93	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	79	N/A
2.94	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	80	N/A
2.95	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	80	N/A
2.96	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	82	N/A
2.97	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	88	N/A
2.98	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	83	N/A
2.99	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Agreement: Silver Contract	N/A	N/A
2.100	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	77	N/A
2.101	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	77	N/A
2.102	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	77	N/A
2.103	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	88	N/A
2.104	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	77	N/A
2.105	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	78	N/A
2.106	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	79	N/A
2.107	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	80	N/A
2.108	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	80	N/A

In re: Neighbors Health, LLC
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2.109	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	82	N/A
2.110	Siemens Medical Solutions USA, Inc.	Attn Gary Biegler, Credit Account Manager	Midwest Zone, GBC, Mailstop 802	PO Box 6101		Newark	DE	19714-6101		1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	89	N/A
2.111	Southwest Precision Printers, L.P. f/k/a Nationwide Argosy Solutions, LLC, Inc.	Tim Tully, CEO	1055 Conrad Sauer			Houston	TX	77043		Advertising Contract	9	N/A
2.112	Stericycle, Inc		P.O. Box 6575			Carol Stream	IL	60197-6575		Multi-Site Service Agreement	20	N/A
2.113	Technology Partners, Inc	Technology Partners Inc.	8757 Read Oak Blvd.			Charlotte	NC	28217		Technology Partners, Inc. - Software License and Maintenance Services Agreement - Amendment #1	Until terminated	N/A
2.114	The Joint Commission on Accreditation of Healthcare Organizations (d/b/a The Joint Commission)	The Joint Commission	P.O. Box 92775			Chicago	IL	60675-2775		Agreement for Accreditation and/or Certifications Services	5	N/A
2.115	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	3	N/A
2.116	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	5	N/A
2.117	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	14	N/A
2.118	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	11	N/A
2.119	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	6	N/A
2.120	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	10	N/A
2.121	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	3	N/A
2.122	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	14	N/A
2.123	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	5	N/A
2.124	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	2	N/A
2.125	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	3	N/A
2.126	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	8	N/A
2.127	The Lamar Companies	Attn Kaitlyn Hebert	5251 Corporate Blvd.	PO Box 96030		Baton Rouge	LA	70896		Advertising Contract	5	N/A
2.128	T-System, Inc	Accounts Receivable	Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Presidio Health Master Agreement	44	N/A
2.129	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.130	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.131	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.132	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.133	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.134	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.135	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.136	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	27	N/A
2.137	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.138	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.139	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	35	N/A
2.140	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.141	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.142	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.143	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	27	N/A
2.144	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.145	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	40	N/A
2.146	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.147	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.148	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	27	N/A
2.149	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.150	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.151	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	35	N/A
2.152	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	40	N/A
2.153	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	27	N/A
2.154	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	40	N/A
2.155	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.156	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	35	N/A
2.157	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.158	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	24	N/A
2.159	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	47	N/A
2.160	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.161	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	35	N/A

In re: Neighbors Health, LLC
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Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining (months)	List the contract number of any government contract
2.162	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	35	N/A
2.163	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		Site Opt-In Agreement	29	N/A
2.164	T-System, Inc		Dept 2537	P.O. Box 122537		Dallas	TX	75312-2537		The TsystemEV Master License Agreement	24	N/A
2.165	UpToDate, Inc		230 Third Avenue			Waltham	MA	02451		Contract No: 001-00-38997449	1	N/A
2.166	West Houston Radiology Associates, LLP	Attn Dr. Craig Thiessen	2126 NW Day	Suite 220		Cypress	TX	77429		Professional Services Agreement	Until terminated	N/A
2.167	West Physics Consulting, LLC		3285 Paces Walk SE	Suite 250		Atlanta	GA	30339		Physics Service Agreement	17	N/A
2.168	Windstream	Michael Ashley, Sr. Acct representative	3 Golf Center	Suite 361		Hoffman Estates	IL	60169		Ethernet Internet Bundle	1	N/A

In re: Neighbors Health, LLC

Case No. 18-33875

Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.1	Arizona Emergency Center 01, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.2	EDMG, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.3	NEC Abilene Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.4	NEC Amarillo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.5	NEC Amarillo South Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.6	NEC Aurora Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.7	NEC Baytown Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.8	NEC Baytown Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.9	NEC Beaumont Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.10	NEC Beaumont Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.11	NEC Bellaire Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.12	NEC Bristol Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.13	NEC Brownsville Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.14	NEC College Station Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.15	NEC Crosby Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.16	NEC Eastside Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.17	NEC El Paso Upper Valley Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.18	NEC Grand Prairie Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.19	NEC Greeley Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.20	NEC Harlingen Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.21	NEC Hartford Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: Neighbors Health, LLC

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Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.22	NEC Kerrville Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.23	NEC Kingwood Asset Holdings LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.24	NEC Kingwood Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.25	NEC Lafayette Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.26	NEC Lake Jackson Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.27	NEC Lakeline Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.28	NEC Longview Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.29	NEC Lubbock Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.30	NEC Lufkin Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.31	NEC McAllen Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.32	NEC Midland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.33	NEC Mueller Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.34	NEC Odessa Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.35	NEC Orange Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.36	NEC Paris Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.37	NEC Pasadena Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.38	NEC Pearland Asset Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.39	NEC Pearland Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.40	NEC Phoenix Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.41	NEC Port Arthur Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.42	NEC Porter Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: Neighbors Health, LLC

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Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.43	NEC Pueblo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.44	NEC San Angelo Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.45	NEC Santa Fe Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.46	NEC Seguin Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.47	NEC Texarkana Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.48	NEC Texas City Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.49	NEC Tyler Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.50	NEC Victoria Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.51	NEC Waco Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.52	NEC West Warwick Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.53	NEC Wichita Falls Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.54	NEC Yorktown Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.55	NEC Zaragoza Emergency Center, LP	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.56	Neighbors Concierge Services, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.57	Neighbors Emergency Center, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.58	Neighbors Global Holdings, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.59	Neighbors GP, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.60	Neighbors Physician Group – Colorado, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.61	Neighbors Physician Group, PLLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.62	Neighbors Practice Management, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.63	Neighbors Telehealth Services, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		

In re: Neighbors Health, LLC**Case No. 18-33875**

Schedule H

Codebtors

Line	Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
2.64	Next Door Urgent Care, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		
2.65	NHS Emergency Centers, LLC	10800 Richmond Avenue	Houston	TX	77042	KeyBank National Association, as Administrative Agent	X		